# Student Achievement and Teacher Quality Program Bill Senate File 277

Last Action:

Senate Appropriations
Committee

March 5, 2007

An Act relating to the state's educational standards regarding teacher librarians and qualified guidance counselors, and to teacher and administrator quality, including the student achievement and teacher quality program and an administrator quality program, making appropriations, and providing an effective date.

Fiscal Services Division
Legislative Services Agency

NOTES ON BILLS AND AMENDMENTS (NOBA)

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#### SENATE FILE 277 STUDENT ACHIEVE. & TEACHER QUALITY PROGRAM

GUIDANCE COUNSELORS REQUIRED

SCHOOL NURSES REQUIRED

Requires school districts to have a licensed guidance counselor beginning July 1, 2007. Requires each
district to work toward a goal of having one qualified guidance counselor for every 350 students.
(Page 1, Line 23)

FISCAL IMPACT: Section 5 of the Bill permits the Department of Education to grant waivers of this requirement for up to two years for districts that do not currently have a guidance counselor. Section 6 authorizes the School Budget Review Committee to grant one-time supplemental aid or establish a one-time modified allowable growth for school districts to hire guidance counselors. It is likely the requirement for guidance counselors will not be fully implemented until FY 2010.

The Bill does not preclude sharing of a counselor among several districts. In FY 2007, 41 school districts do not have a guidance counselor, and the average annual salary for a full-time guidance counselor is \$48,644. The cost of the employer's portion of retirement and Social Security contributions is assumed to be 13.0% of the annual salary. An average annual salary increase of 3.0% is assumed.

The cost of reaching the goal of one guidance counselor for every 350 students has not been estimated. In FY 2005, 122 districts had 350 students or fewer per guidance counselor, while 243 districts exceeded the desired ratio.

There is no fiscal impact to the General Fund of the State as a result of this section of the Bill. The statewide fiscal impact to local school districts is estimated to be between \$1.2 million and \$2.5 million by FY 2010.

Requires school districts to have a school nurse to provide health services to students beginning July 1, 2007. The school nurse must hold a Statement of Professional Recognition issued by the Board of Education Examiners. (Page 1, Line 34)

FISCAL IMPACT: Section 5 of the Bill permits the Department of Education to grant waivers of this requirement for up to two years for districts that do not currently have a school nurse. It is likely the requirement for school nurses will not be fully implemented until FY 2010.

The Bill does not preclude sharing of a nurse among several districts. In FY 2007, 84 school districts do not have a school nurse, and the average annual salary for a full-time school nurse is \$34,000. The cost of the employer's portion of retirement and Social Security contributions is assumed to be 13.0% of the annual salary. An average annual salary increase of 3.0% is assumed.

There is no fiscal impact to the General Fund of the State as a result of this Bill. The statewide fiscal impact to local school districts is estimated to be between \$1.8 million and \$3.5 million by FY 2010.

#### SENATE FILE 277 STUDENT ACHIEVE. & TEACHER QUALITY PROGRAM

STUDENT ACHIEVEMENT AND TEACHER QUALITY – MINIMUM TEACHER SALARIES

STUDENT ACHIEVEMENT AND TEACHER QUALITY – CHANGES TO FY 2008 AND FY 2009 APPROPRIATIONS

STUDENT ACHIEVEMENT AND TEACHER QUALITY PROGRAM – CHANGES TO ALLOCATIONS Increases the minimum salary for beginning teachers by \$1,000 to \$26,500 in FY 2008.
 (Page 10, Line 6)

FISCAL IMPACT: The estimated statewide cost of the minimum salary increase for beginning teachers is \$1.5 million in FY 2008.

• Increases the minimum salary for first-year career teachers by \$1,000 to \$27,500 and the minimum salary for all other career teachers by \$1,000 to \$28,500 in FY 2008. (Page 10, Line 17)

FISCAL IMPACT: The estimated statewide cost of the minimum salary increases for career teachers is \$898,000 in FY 2008.

- Increases the FY 2008 General Fund appropriation to the Student Achievement and Teacher Quality Program by \$35.0 million to a total of \$174.3 million. This is an increase of \$70.0 million compared to the estimated FY 2007 appropriation. (Page 26, Line 17)
- Increases the FY 2009 General Fund appropriation to the Student Achievement and Teacher Quality Program by \$75.0 million to a total of \$249.3 million. This is an increase of \$75.0 million compared to the FY 2008 appropriation. (Page 26, Line 17)
- Allocates up to \$695,000 annually in FY 2007 through FY 2009 to the Department of Education for professional development and evaluator training. (Page 15, Line 22)
- Allocates up to \$20.0 million in FY 2008 for distribution to school districts for professional development. (Page 16, Line 1)
- Allocates up to \$1.8 million in FY 2008 to the Department of Education to establish Teacher Development Academies. (Page 16, Line 34)
- Allocates funding for distribution to school districts for market factor incentives as follows: (Page 17, Line 15)
- FY 2007 \$3.4 million
- FY 2008 \$3.4 million
- FY 2009 \$7.5 million
- FY 2010 \$6.6 million

### SENATE FILE 277 STUDENT ACHIEVE. & TEACHER QUALITY PROGRAM

STUDENT ACHIEVEMENT AND TEACHER QUALITY PROGRAM – CHANGES TO ALLOCATIONS, CONTINUED STUDENT ACHIEVEMENT AND TEACHER QUALITY – OTHER SIGNIFICANT CHANGES

- Allocates \$1.0 million for FY 2008 to the Department of Management for the Pay for Performance Program. (Page 17, Line 27)
- Allocates \$2.5 million annually for FY 2009 and FY 2010 to the Department of Management for the Pay for Performance Program. (Page 18, Line 6)
- Specifies that school nurses and all licensed non-administrative employees of Area Education Agencies and school districts are included in the definition of "teacher" for purposes of the Student Achievement and Teacher Quality Program. (Page 3, Line 31)
- Specifies that Area Education Agencies (AEAs) are eligible to receive funds appropriated for the Student Achievement and Teacher Quality Program. (Page 4, Line 30)
- Requires school districts and AEAs to create Teacher Quality Committees to monitor the implementation of the Student Achievement and Teacher Quality Program. (Page 5, Line 3)
- Requires professional development plans for each attendance center. (Page 6, Line 2)
- Specifies that the distribution and use of professional development funds within a school district is subject to collective bargaining. (Page 8, Line 29)
- Specifies that a teacher who is not meeting the performance standards and criteria must be given an opportunity to participate in an intensive assistance program before adverse consequences may be applied. (Page 13, Line 12)
- Changes the focus of the Market Factor Pay Program from salaries to incentives. (Page 13, Line 18 through Page 15, Line 17)
- Requires the Department of Education to review the use and effectiveness of market factor incentives and report findings and recommendations to the General Assembly by January 15, 2008. Specifies the intent of the General Assembly to reevaluate the allocations for market factor incentives in future years based upon this report. (Page 15, Line 7)
- Specifies that funds allocated for the Pay for Performance Program do not revert at the end of the fiscal year. (Page 19, Line 2)
- Strikes the requirement for individual Pay for Performance Program incentives. (Page 19, Line 32)
- Specifies that the purpose of Pay for Performance Program planning projects is to evaluate various career ladder designs. (Page 20, Line 8)
- Strikes the requirement that the General Assembly consider statewide implementation of a Pay for Performance Program in FY 2010. (Page 21, Line 18)

# SENATE FILE 277 STUDENT ACHIEVE. & TEACHER QUALITY PROGRAM

#### ADMINISTRATOR QUALITY PROGRAM

• Creates the Administrator Quality Program, including Beginning Administrator Mentoring and Induction Program, professional development, and evaluation against the Iowa standards for school administrators. The Beginning Administrator Mentoring and Induction Program was established in 2006 and is funded with a standing appropriation of \$250,000. (Page 23, Line 25 through Page 26, Line 16)

#### **EFFECTIVE DATE**

• Specifies that the Section of the Bill providing for the non-reversion of funds for the Pay for Performance Program takes effect upon enactment. (Page 27, Line 2)

Senate File 277

Senate File 277 provides for the following changes to the <u>Code of Iowa</u>.

Page #	Line #	Bill Section	Action	Code Section	Description
1	1	1	Amends	Sec. 256.7(25)	Technical Change
1	7	2	Adds	Sec. 256.7(27)	Standards for School Administrators
1	13	3	Adds	Sec. 256.9(55)	School Administrator Standards and Criteria
1	23	4	Adds	Sec. 256.11(9A)	Licensed Guidance Counselors Required
1	34	4	Adds	Sec. 256.11(9B)	School Nurses Required
2	5	5	Amends	Sec. 256.11A(1)	Department of Education Waivers for Counselors and Nurses
2	27	6	Adds	Sec. 257.31(5)(m)	Supplemental Aid and Modified Allowable Growth to Hire Teacher Librarians and Counselors
2	33	7	Amends	Sec. 272.9A(1)	Administrator Licenses
3	8	7	Amends	Sec. 272.9A(2)	Administrator Licenses
3	12	7	Amends	Sec. 272.9A(3)	Administrator Licenses
3	23	8	Repeals	Sec. 284.1(4)	Team-Based Variable Pay
3	25	9	Amends	Sec. 284.2(9)	Area Education Agency Boards
3	31	10	Amends	Sec. 284.2(11)	School Nurses Covered by Student Achievement and Teacher Quality Program
4	15	11	Amends	Sec. 284.3(2)(b)	Evaluation and Grievance Procedures
4	30	12	Amends	Sec. 284.4(1)	Area Education Agencies Covered by Student Achievement and Teacher Quality Program
5	3	13	Amends	Sec. 284.4(1)(c)	Teacher Quality Committees
6	2	14	Amends	Sec. 284.4(1)(d & e)	Attendance Center Professional Development Plans
6	13	15	Repeals	Sec. 284.4(1)(g)	Team-Based Variable Pay
6	15	16	Amends	Sec. 284.6(1)	Technical Change
6	23	17	Amends	Sec. 284.6(1)(a)	Technical Change
6	28	18	Amends	Sec. 284.6(2)	Technical Change
6	34	18	Amends	Sec. 284.6(3)	District Professional Development Plan
7	15	18	Amends	Sec. 284.6(4)	Individual Teacher Professional Development Plans

Page #	Line #	Bill Section	Action	Code Section	Description
7	30	18	Amends	Sec. 284.6(5)	Technical Change
8	8	18	Amends	Sec. 284.6(6)	Technical Change
8	18	19	Adds	Sec. 284.6(7)	Attendance Center Professional Development Plans
8	29	19	Adds	Sec. 284.6(8)	Use and Distribution of Professional Development Funds
9	14	19	Adds	Sec. 284.6(9)	Accounting for Professional Development Funds
9	33	19	Adds	Sec. 284.6(10)	Teacher Development Academies
10	6	20	Amends	Sec. 284.7(1)(a)(2)	Beginning Teacher Minimum Salary
10	11	21	Amends	Sec. 284.7(1)(b)(1)(d)	Technical Change
10	17	22	Amends	Sec. 284.7(1)(b)(2)	Career Teacher Minimum Salaries
10	24	23	Amends	Sec. 284.7(2)(b)(1)(c)	Technical Change
10	30	24	Repeals	Sec. 284.7(4)	Team-Based Variable Pay
10	32	25	Amends	Sec. 284.7(6)(a)	Salary Distribution Formula
11	22	25	Amends	Sec. 284.7(6)(b)	Salary Distribution Formula
12	1	26	Adds	Sec. 284.7(6)(d)	Salary Distribution Formula
12	15	27	Amends	Sec. 284.8(1 & 2)	Teacher Performance Evaluation
13	12	28	Adds	Sec. 284.8(4)	Opportunity for Intensive Assistance
13	18	29	Amends	Sec. 284.11(1)	Market Factor Incentives
13	34	29	Amends	Sec. 284.11(2)	Use of Market Factor Incentives
14	26	29	Amends	Sec. 284.11(3)	Use of Market Factor Incentives
15	7	29	Amends	Sec. 284.11(4)	Review of Effectiveness of Market Factor Incentives
15	18	30	Repeals	Sec. 284.12(1)(c)	Team-Based Variable Pay
15	20	31	Repeals	Sec. 284.12(3)	Comprehensive Evaluation of Student Achievement and Teacher Quality Program
15	22	32	Amends	Sec. 284.13(1)(c)	FY 2007 - FY 2009 Allocation for Professional Development and Evaluator Training
16	1	32	Amends	Sec. 284.13(1)(d)	FY 2008 Allocation for Professional Development
16	34	33	Amends	Sec. 284.13(1)(e)	FY 2008 Allocation for Teacher Development Academies
17	9	34	Amends	Sec. 284.13(1)(f)	Technical Change

Page #	Line #	Bill Section	Action	Code Section	Description
17	15	35	Amends	Sec. 284.13(1)(f)(1, 2, & 3)	FY 2008 - FY 2010 Allocations for Market Factor Incentives
17	27	36	Amends	Sec. 284.13(1)(g)(2)	FY 2008 Allocation for Pay for Performance Program
18	6	36	Amends	Sec. 284.13(1)(g)(3)	FY 2009 and FY 2010 Allocations for Pay for Performance Program
18	18	37	Amends	Sec. 284.13,(1)(h)	Use of Student Achievement and Teacher Quality Funds Remaining After Allocations
18	26	38	Amends	Sec. 284.13(a)(i)	Technical Change
19	2	39	Amends	Sec. 284.13(1)(j)	Non-Reversion of Pay for Performance Program Funds
19	11	40	Adds	Sec. 284.14(0A)	Intent of Pay for Peformance Program
19	22	41	Amends	Sec. 284.14(1)	Technical Change
19	32	41	Amends	Sec. 284.14(2)	Repeal of Individual Pay-for-Performance Incentives
20	8	41	Amends	Sec. 284.14(2)(a)	Purpose of Pay for Performance Planning Projects
20	28	41	Amends	Sec. 284.14(2)(b)	FY 2008 Pay for Performance Planning Projects
21	1	41	Amends	Sec. 284.14(2)(c)	FY 2009 Pay for Performance Planning and Implementation Projects
21	5	41	Amends	Sec. 284.14(3)	Pay for Performance Commission Interim Report
21	18	42	Repeals	Sec. 284.14(4)	Statewide Implementation of Pay for Performance in FY 2010
21	20	43	Adds	Sec. 284A.1(2A, 3A, & 3B)	Administrator Quality Program Definitions
22	1	44	Amends	Sec. 284A.2(3)	Beginning Administrator Mentoring and Induction Programs
22	24	45	Adds	Sec. 284A.2(3A)	Criteria and Process for Administrator Evaluation - Notification
22	33	46	Amends	Sec. 284A.2(4)	Beginning Administrator Licensing
23	25	47	Adds	Sec. 284A.1	Establishment of Administrator Quality Program
24	2	48	Adds	Sec. 284A.3	Standards for Administrator Evaluation

Page #	Line #	Bill Section	Action	Code Section	Description
24	12	49	Adds	Sec. 284A.4	District Participation in Administrator Quality Program
24	26	50	Adds	Sec. 284A.6	Administrator Career Development
25	35	51	Adds	Sec. 284A.7	Evaluation Requirements for Administrators
26	17	52	Amends	Sec. 1, Chapter 1182, 2006 lowa Acts	FY 2008 and FY 2009 Appropriations for Student Achievement and Teacher Quality Program
26	27	53	Amends	Sec. 284A.1	Technical Change
26	29	54	Amends	Sec. 284A.2	Technical Change
26	31	55	Amends	Sec. 284A.3	Technical Change

1 1 Section 1. Section 256.7, subsection 25, Code 2007, is

- 1 2 amended to read as follows:
- 1 3 25. Adopt rules establishing standards for school district
- 1 4 and area education agency career professional development
- 1 5 programs and for individual teacher career professional
- 1 6 development plans in accordance with section 284.6.

1 7 Sec. 2. Section 256.7, Code 2007, is amended by adding the

- 1 8 following new subsection:
- 1 9 NEW SUBSECTION. 27. Adopt by rule the lowa standards for
- 1 10 school administrators, including the knowledge and skill
- 1 11 criteria developed by the director in accordance with section
- 1 12 256.9, subsection 55.

1 13 Sec. 3. Section 256.9, Code 2007, is amended by adding the

- 1 14 following new subsection:
- 1 15 NEW SUBSECTION. 55. Develop lowa standards for school
- 1 16 administrators, including knowledge and skill criteria, and
- 1 17 develop, based on the lowa standards for administrators.
- 1 18 mentoring and induction, evaluation processes, and career
- 1 19 development plans pursuant to chapter 284A. The criteria
- 1 20 shall further define the characteristics of quality
- 1 21 administrators as established by the lowa standards for school
- 1 22 administrators.

1 23 Sec. 4. Section 256.11, Code 2007, is amended by adding

- 1 24 the following new subsections:
- 1 25 NEW SUBSECTION. 9A. Beginning July 1, 2007, each school
- 1 26 district shall have a qualified guidance counselor who shall
- 1 27 be licensed by the board of educational examiners under
- 1 28 chapter 272. Each school district shall work toward the goal
- 1 29 of having one qualified guidance counselor for every three
- 1 30 hundred fifty students enrolled in the school district. The
- 1 31 state board shall establish in rule a definition of and

CODE: Technical change to reflect updated terminology.

CODE: Requires the State Board of Education to adopt standards for school administrators.

CODE: Requires the Department of Education to develop standards and criteria for administrators and, based on those standards and criteria, develop plans for mentoring and induction, evaluation, and career development.

CODE: Requires each school district to have a licensed guidance counselor beginning July 1, 2007. Requires each school district to work toward a goal of having one qualified guidance counselor for every 350 students. Requires the State Board of Education to establish a definition of and standards for an articulated sequential guidance and counseling program for kindergarten through grade 12.

FISCAL IMPACT: Section 5 of the Bill permits the Department of Education to grant waivers of this requirement for up to two years for districts that do not currently have a guidance counselor. Section 6

- 1 32 standards for an articulated sequential kindergarten through
- 1 33 grade twelve guidance and counseling program.

authorizes the School Budget Review Committee to grant one-time supplemental aid or establish a one-time modified allowable growth for school districts to hire guidance counselors. It is likely the requirement for guidance counselors will not be fully implemented until FY 2010.

The Bill does not preclude sharing of a counselor among several districts. In FY 2007, 41 school districts do not have a guidance counselor. The average annual salary for a full-time guidance counselor is \$48,644. The cost of the employer's portion of retirement and Social Security contributions is assumed to be 13.00% of the annual salary. An average annual salary increase of 3.00% is assumed.

The cost of reaching the goal of one guidance counselor for every 350 students has not been estimated. In FY 2007, 154 districts had 350 students or fewer per guidance counselor, while 221 districts exceeded the desired ratio.

There is no fiscal impact to the General Fund of the State as a result of this section of the Bill. The statewide fiscal impact to local school districts is estimated to be between \$1,201,000 and \$2,463,000 by FY 2010.

- 1 34 <u>NEW SUBSECTION</u>. 9B. Beginning July 1, 2007, each school
- 1 35 district shall have a school nurse to provide health services
- 2 1 to its students. For purposes of this subsection, "school
- 2 2 nurse" means a person who holds an endorsement or a statement
- $2\ \ 3\$  of professional recognition for school nurses issued by the
- 2 4 board of educational examiners under chapter 272.

CODE: Requires school districts to have a school nurse to provide health services to students beginning July 1, 2007. The school nurse must hold a Statement of Professional Recognition issued by the Board of Educational Examiners.

FISCAL IMPACT: Section 5 of the Bill permits the Department of Education to grant waivers of this requirement for up to two years for districts that do not currently have a school nurse. It is likely the requirement for school nurses will not be fully implemented until FY 2010.

The Bill does not preclude sharing of a nurse among several districts. In FY 2007, 84 school districts do not have a school nurse, and the average annual salary for a full-time school nurse is \$34,000. The

2 5 Sec. 5. Section 256.11A, subsection 1, Code 2007, is

2 6 amended to read as follows:

2 7 1. The board of directors of a school district may, not

2 8 later than August 1, 2006, for the current school year

2 9 beginning July 1, 2006, file a written request to the

2 10 department of education that for the department to waive the

2 11 requirement adopted by the state board pursuant to section

2 12 256.11, subsection 9, that the school district have a

2 13 qualified teacher librarian, the requirement adopted by the

2 14 state board pursuant to section 256.11, subsection 9A, that

2 15 the school district have a qualified guidance counselor, or

2 16 the requirement adopted by the state board pursuant to section

2 17 <u>256.11</u>, subsection 9B, that the school district have not less

2 18 than one school nurse. The procedures specified in subsection

2 19 2 apply to the request. Not later than August 1, 2007, for of

2 20 the following school year beginning July 1, 2007, for that

2 21 <u>following school year,</u> the board of directors of a school

2 22 district may request a one-year extension of the waiver.  $\underline{\textbf{A}}$ 

2 23 school district cannot request a waiver of a requirement under

2 24 section 256.11, subsection 9, 9A, or 9B, if it met the

2 25 requirements of section 256.11, subsection 9, 9A, or 9B, as

2 26 applicable, in the previous school year.

2 27 Sec. 6. Section 257.31, subsection 5, Code 2007, is

2 28 amended by adding the following new paragraph:

2 29 NEW PARAGRAPH. m. The addition of one or more teacher

2 30 librarians pursuant to section 256.11, subsection 9, or one or

cost of the employer's portion of retirement and Social Security contributions is assumed to be 13.00% of the annual salary. An average annual salary increase of 3.00% is assumed.

There is no fiscal impact to the General Fund of the State as a result of this Bill. The statewide fiscal impact to local school districts is estimated to be between \$1,763,000 and \$3,527,000 by FY 2010.

CODE: Permits school districts to request that the Department of Education waive the requirements for a licensed guidance counselor or school nurse for up to two years.

CODE: Authorizes the School Budget Review Committee to grant one-time supplemental aid or establish a one-time modified allowable growth for school districts to hire teacher librarians or guidance counselors.

Senate File 277 Explanation

- 2 31 more guidance counselors pursuant to section 256.11,
- 2 32 subsection 9A.

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- 2 33 Sec. 7. Section 272.9A, Code 2007, is amended by striking
- 2 34 the section and inserting in lieu thereof the following:
- 2 35 272.9A ADMINISTRATOR LICENSES.
- 3 1 1. Beginning July 1, 2007, requirements for administrator
- 3 2 licensure beyond an initial license shall include completion
- 3 3 of a beginning administrator mentoring and induction program
- 3 4 provided by the department pursuant to section 284A.2,
- 3 5 subsection 2, as amended in this Act, and demonstration of
- 3 6 competence on the administrator standards adopted pursuant to
- 3 7 section 284A.3.
- 3 8 2. The board shall adopt rules for administrator licensure
- 3 9 renewal that include credit for individual administrator
- 3 10 career development plans developed in accordance with section
- 3 11 284A.6.
- 3 12 3. An administrator formerly employed by an accredited
- 3 13 nonpublic school or formerly employed as an administrator in
- 3 14 another state or country is exempt from the mentoring and
- 3 15 induction requirement under subsection 1 if the administrator
- 3 16 can document two years of successful administrator experience
- 3 17 and meet or exceed the requirements contained in rules adopted
- 3 18 pursuant to this chapter for endorsement and licensure.
- 3 19 However, if an administrator cannot document two years of
- 3 20 successful administrator experience when hired by a school
- 3 21 district, the administrator shall meet the requirements of
- 3 22 subsection 1.
- 3 23 Sec. 8. Section 284.1, subsection 4, Code 2007, is amended
- 3 24 by striking the subsection.

CODE: Requires completion of a Beginning Administrator Mentoring and Induction Program and demonstration of competence on administrator standards to obtain a license beyond the one-year initial license.

CODE: Requires the Board of Educational Examiners to include credit for career development plans in renewal of administrator licenses.

CODE: Specifies that an administrator formerly employed by an accredited nonpublic school or formerly employed as an administrator in another state or country is exempt from the mentoring and induction requirement. The administrator must document two years of successful administrator experience and meet or exceed the requirements for licensure.

CODE: Strikes obsolete reference to Team-Based Variable Pay.

- 3 25 Sec. 9. Section 284.2, subsection 9, Code 2007, is amended
- 3 26 to read as follows:
- 3 27 9. "School board" means the board of directors of a school
- 3 28 district, or a collaboration of boards of directors of school
- 3 29 districts, or the board of directors of an area education
- 3 30 agency, as the context requires.
- 3 31 Sec. 10. Section 284.2, subsection 11, Code 2007, is
- 3 32 amended to read as follows:
- 3 33 11. "Teacher" means an individual holding who holds a
- 3 34 practitioner's license issued under chapter 272, or who holds
- 3 35 a practitioner's license with a school nurse endorsement or a
- 1 statement of professional recognition for school nurses issued
- 2 under chapter 272, who is employed in a nonadministrative
- 3 position as a teacher, teacher librarian, preschool teacher,
- 4 4 or counselor by a school district or area education agency
- 4 5 pursuant to a contract issued by a board of directors under
- 4 6 section 279.13. A teacher may be employed in both an
- 4 7 administrative and a nonadministrative position by a board of
- 4 8 directors and shall be considered a part-time teacher for the
- 4 9 portion of time that the teacher is employed in a
- 4 10 nonadministrative position. "Teacher" includes a licensed
- 4 11 individual employed on a less than full-time basis by a school
- 4 12 district through a contract between the school district and an
- 4 13 institution of higher education with a practitioner
- 4 14 preparation program in which the licensed teacher is enrolled.
- 4 15 Sec. 11. Section 284.3, subsection 2, paragraph b, Code
- 4 16 2007, is amended to read as follows:
- 4 17 b. By July 1, 2005, for For purposes of performance
- 4 18 reviews for teachers other than beginning teachers,
- 4 19 evaluations that contain, at a minimum, the lowa teaching
- 4 20 standards specified in subsection 1, as well as the criteria
- 4 21 for the lowa teaching standards developed by the department in
- 4 22 accordance with section 256.9, subsection 50. A local school

CODE: Adds the boards of Area Education Agencies (AEAs) to the definition of "school board" for purposes of the Student Achievement and Teacher Quality Program.

CODE: Adds school nurses and all licensed non-administrative employees of Area Education Agencies and school districts to the definition of "teacher" for purposes of the Student Achievement and Teacher Quality Program.

DETAIL: In FY 2005, there were 520.6 school nurse FTE positions in local school districts. The addition of all licensed non-administrative employees adds 1,723.00 FTE positions to the allocation of salary funds. This reduces the per-FTE allocation by \$165 based on current estimates.

CODE: Specifies that evaluation and grievance procedures for teachers, other than beginning teachers, negotiated by the local school board and certified bargaining representative must not conflict with Chapter 284, Code of Iowa, the Student Achievement and Teacher Quality Program.

- 4 23 board and its certified bargaining representative may
- 4 24 negotiate, pursuant to chapter 20, additional teaching
- 4 25 standards and criteria. A local school board and its
- 4 26 certified bargaining representative may shall negotiate,
- 4 27 pursuant to chapter 20, evaluation and grievance procedures
- 4 28 for teachers other than beginning teachers that are not in
- 4 29 conflict with this chapter.
- 4 30 Sec. 12. Section 284.4, subsection 1, unnumbered paragraph
- 4 31 1, Code 2007, is amended to read as follows:
- 4 32 A school district or area education agency is eligible to
- 4 33 receive moneys appropriated for purposes specified in this
- 4 34 chapter if the school board applies to the department to
- 4 35 participate in the student achievement and teacher quality
- 5 1 program and submits a written statement declaring the school
- 5 2 district's or agency's willingness to do all of the following:
- 5 3 Sec. 13. Section 284.4, subsection 1, paragraph c, Code
- 5 4 2007, is amended by striking the paragraph and inserting in
- 5 5 lieu thereof the following:
- 5 6 c. Create a teacher quality committee. The committee
- 5 7 shall have equal representation of administrators and
- 5 8 teachers. The teacher members shall be appointed by the
- 5 9 certified employee organization if one exists, and if not, by
- 5 10 the school district's or agency's administration. The
- 5 11 administrator members shall be appointed by the school board.
- 5 12 The committee shall do all of the following:
- 5 13 (1) Monitor the implementation of the requirements of
- 5 14 statutes and administrative code provisions relating to this
- 5 15 chapter, including requirements that affect any agreement
- 5 16 negotiated pursuant to chapter 20.
- 5 17 (2) Monitor the evaluation requirements of this chapter to
- 5 18 ensure evaluations are conducted in a fair and consistent
- 5 19 manner throughout the school district or agency. In addition
- 5 20 to any negotiated evaluation procedures, develop model
- 5 21 evidence for the lowa teaching standards and criteria. The

CODE: Specifies that Area Education Agencies (AEAs) are eligible to receive funds appropriated for the Student Achievement and Teacher Quality Program.

CODE: Requires school districts and AEAs to create Teacher Quality Committees. Each Committee must have equal representation between administrators appointed by the school board and teachers appointed by the certified employee organization or, in districts where there is no such organization, by the school board.

The Committees are required to:

- Monitor the implementation of the Student Achievement and Teacher Quality Program within the district or AEA.
- Monitor evaluation requirements and develop model evidence for the teaching standards to minimize paper work and focus on teacher improvement.
- Make recommendations to the school district or AEA on the use and distribution of professional development funds.
- Monitor professional development in each attendance center to ensure it meets the requirements of professional development plans.
- Ensure that the district's or AEA's collective bargaining agreement determines compensation for teachers serving on the

PG LN	Senate File 277	Explanation
5 23 imp 5 24 star 5 25 evid 5 26 (3) 5 27 pro 5 28 pro 5 29 dist 5 30 (4) 5 31 atte 5 32 me 5 33 indi 5 34 (5) 5 35 det	del evidence will minimize paperwork and focus on teacher provement. The model evidence will determine which indards and criteria can be met with observation and which dence meets multiple standards and criteria.  Make recommendations, upon consideration of the lowal fessional development model, on the use and distribution of fessional development funds distributed to the school trict or agency.  Monitor the professional development in each endance center to ensure that the professional development est school district or agency, attendance center, and invidual professional development plans.  Ensure the agreement negotiated pursuant to chapter 20 ermines the compensation for teachers on the committee for k responsibilities required beyond the normal work day.	Committee for work required beyond the normal work day.
6 3 Cod 6 4 d. 6 5 care 6 6 cha 6 7 e. 6 8 requ 6 9 leas 6 10 sta 6 11 pla	c. 14. Section 284.4, subsection 1, paragraphs d and e, le 2007, are amended to read as follows:  Adopt school district, attendance center, and teacher per professional development plans in accordance with this pter.  Adopt a teacher evaluation plan that, at minimum, uires a performance review of teachers in the district at stonce every three years based upon the lowa teaching indards and individual career professional development ins, and requires administrators to complete evaluator ining in accordance with section 284.10.	CODE: Requires school districts to adopt professional development plans for each attendance center.
	c. 15. Section 284.4, subsection 1, paragraph g, Code 07, is amended by striking the paragraph.	CODE: Strikes obsolete reference to Team-Based Variable Pay.

CODE: Technical change to reflect updated terminology.

6 15 Sec. 16. Section 284.6, subsection 1, unnumbered paragraph

6 17 The department shall coordinate a statewide network of6 18 career professional development for lowa teachers. A school

6 16 1, Code 2007, is amended to read as follows:

6	19	district or	career pro	<u>fessional</u> (	devel	opment	: provide	er tha	at
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- 6 20 offers a career professional development program in accordance
- 6 21 with section 256.9, subsection 50, shall demonstrate that the
- 6 22 program contains the following:
- 6 23 Sec. 17. Section 284.6, subsection 1, paragraph a, Code
- 6 24 2007, is amended to read as follows:
- 6 25 a. Support that meets the <del>career</del> professional development
- 6 26 needs of individual teachers and is aligned with the lowa
- 6 27 teaching standards.
- 6 28 Sec. 18. Section 284.6, subsections 2 through 6, Code
- 6 29 2007, are amended to read as follows:
- 6 30 2. The department shall identify models of career
- 6 31 professional development practices that produce evidence of
- 6 32 the link between teacher training and improved student
- 6 33 learning.
- 6 34 3. A school district shall incorporate a district career
- 6 35 professional development plan into the district's
- 7 1 comprehensive school improvement plan submitted to the
- 7 2 department in accordance with section 256.7, subsection 21.
- 7 3 The district career professional development plan shall
- 7 4 include a description of the means by which the school
- 7 5 district will provide access to all teachers in the district
- 7 6 to career professional development programs or offerings that
- 7 7 meet the requirements of subsection 1. The plan shall align
- 7 8 all <del>career</del> professional development with the school district's
- 7 9 long-range student learning goals and the lowa teaching
- 7 10 standards. The plan shall indicate the school district's
- 7 11 approved career professional development provider or
- 7 12 providers. The plan shall include the use and distribution of
- 7 13 the professional development funds in accordance with the
- 7 14 negotiated agreement as provided in subsection 8.

CODE: Technical change to reflect updated terminology.

CODE: Technical change to reflect updated terminology.

CODE: Specifies that a district's professional development plan must include the use and distribution of professional development funds as provided in the negotiated agreement.

7 15 4. In cooperation with the teacher's evaluator, the career

7 16 teacher employed by a school district shall develop an

7 17 individual teacher career professional development plan. The

7 18 evaluator shall consult with the teacher's supervisor on the

7 19 development of the individual teacher career professional

7 20 development plan. The purpose of the plan is to promote

7 21 individual and group career professional development. The

7 22 individual plan shall be based, at minimum, on the needs of

7 23 the teacher, the lowa teaching standards, and the student

7 24 achievement goals of the attendance center and the school

7 25 district as outlined in the comprehensive school improvement

7 26 plan. The individual plan shall include goals for the

7 27 individual which are beyond those required under the

7 28 attendance center professional development plan developed

7 29 pursuant to subsection 7.

7 30 5. The teacher's evaluator shall annually meet with the

7 31 teacher to review progress in meeting the goals in the

7 32 teacher's individual plan. The teacher shall present to the

7 33 evaluator evidence of progress. The purpose of the meeting

7 34 shall be to review the teacher's progress in meeting career

7 35 professional development goals in the plan and to review

8 1 collaborative work with other staff on student achievement

8 2 goals and to modify as necessary the teacher's individual plan

8 3 to reflect the individual teacher's and the school district's

8 4 needs and the individual's progress in meeting the goals in

8 5 the plan. The teacher's supervisor and the evaluator shall

8 6 review, modify, or accept modifications made to the teacher's

8 7 individual plan.

8 8 6. School districts, a consortium of school districts,

8 9 area education agencies, higher education institutions, and

8 10 other public or private entities including professional

8 11 associations may be approved by the state board to provide

8 12 teacher career professional development. The career

CODE: Specifies that an individual teacher's professional development plan must include individual goals beyond those required under the attendance center's professional development plan.

CODE: Technical change to reflect updated terminology.

CODE: Technical change to reflect updated terminology.

- 8 13 professional development program or offering shall, at
- 8 14 minimum, meet the requirements of subsection 1. The state
- 8 15 board shall adopt rules for the approval of career
- 8 16 professional development providers and standards for the
- 8 17 district career development plan.
- 8 18 Sec. 19. Section 284.6, Code 2007, is amended by adding
- 8 19 the following new subsections:
- 8 20 <u>NEW SUBSECTION</u>. 7. Each attendance center shall develop
- 8 21 an attendance center professional development plan. The
- 8 22 purpose of the plan is to promote group professional
- 8 23 development. The attendance center plan shall be based, at a
- 8 24 minimum, on the needs of the teachers, the lowa teaching
- 8 25 standards, district professional development plans, and the
- 8 26 student achievement goals of the attendance center and the
- 8 27 school district as set forth in the comprehensive school
- 8 28 improvement plan.
- 8 29 NEW SUBSECTION. 8. For each year in which a school
- 8 30 district receives funds allocated for distribution to school
- 8 31 districts for professional development pursuant to section
- 8 32 284.13, subsection 1, paragraph "d", the school district shall
- 8 33 create quality professional development opportunities. If the
- 8 34 licensed employees of the school district are organized under
- 8 35 chapter 20 for collective bargaining purposes, the use and
- 9 1 distribution of the funds received shall be determined by the
- 9 2 collective bargaining agreement negotiated under chapter 20 by
- 9 3 the school board and its certified bargaining representative.
- 9 4 The use of the funds is limited to providing professional
- 9 5 development to teachers, including additional salaries for
- 9 6 time beyond the normal negotiated agreement, pay for
- 9 7 substitute teachers, professional development materials.
- 9 8 speakers, professional development content, and costs
- 9 9 associated with implementing the individual professional
- 9 10 development plans. The use of the funds shall be balanced
- 9 11 between school district, attendance center, and individual

CODE: Requires each attendance center to develop a professional development plan to promote group professional development.

CODE: Requires school districts to create quality professional development opportunities. Specifies that the use and distribution of professional development funds appropriated for the Student Achievement and Teacher Quality Program is subject to collective bargaining. Specifies the appropriate uses for the funds and requires that the use be balanced between district, attendance center, and individual professional development plans.

- 9 12 professional development plans, making every reasonable effort
- 9 13 to provide equal access to all teachers.
- 9 14 NEW SUBSECTION. 9. The distribution of funds allocated
- 9 15 for professional development pursuant to section 284.13.
- 9 16 subsection 1, paragraph "d", shall be made in one payment on
- 9 17 or about October 15 of the fiscal year for which the
- 9 18 appropriation is made, taking into consideration the relative
- 9 19 budget and cash position of the state resources. Moneys
- 9 20 received pursuant to section 284.13, subsection 1, paragraph
- 9 21 "d", shall not be commingled with state aid payments made
- 9 22 under section 257.16 to a school district, shall be accounted
- 9 23 for by the local school district separately from state aid
- 9 24 payments, and are miscellaneous income for purposes of chapter
- 9 25 257. A school district shall maintain a separate listing
- 9 26 within its budget for funds received and expenditures made
- 9 27 pursuant to this subsection. A school district shall certify
- 9 28 to the department of education how the school district
- 9 29 allocated the funds and that moneys received under this
- 9 30 subsection were used to supplement, not supplant, the
- 9 31 professional development opportunities the school district
- 9 32 would otherwise make available.
- 9 33 NEW SUBSECTION. 10. If funds are allocated for purposes
- 9 34 of professional development pursuant to section 284.13,
- 9 35 subsection 1, paragraph "e", the department shall, in
- 10 1 collaboration with the area education agencies, establish
- 10 2 teacher development academies for school-based teams of
- 10 3 teachers and instructional leaders. Each academy shall
- 10 4 include an institute and shall provide follow-up training and
- 10 5 coaching.
- 10 6 Sec. 20. Section 284.7, subsection 1, paragraph a,
- 10 7 subparagraph (2), Code 2007, is amended to read as follows:

CODE: Specifies that professional development funds appropriated for the Student Achievement and Teacher Quality Program will be distributed to school districts in one payment on or about October 15 of each fiscal year. Specifies that the funds must be accounted for separately from State aid payments and must be treated as miscellaneous income. Specifies that the district must report to the Department of Education how the funds are allocated and certify that the funds were used to supplement, not supplant, the professional development opportunities the district would otherwise provide.

CODE: Requires the Department of Education, in collaboration with Area Education Agencies, to establish teacher development academies for teams of teachers and instructional leaders that include an institute and follow-up training and coaching. The requirement is contingent upon an appropriation.

DETAIL: Section 33 of the Bill allocates \$1,845,000 from the Student Achievement and Teacher Quality Program appropriation for this purpose.

CODE: Specifies that, effective July 1, 2007, the minimum salary for a beginning teacher is \$26,500.

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10 9 beginning	2) Beginning July 1, <del>2006</del> <u>2007</u> , the minimum salary for a eginning teacher shall be <del>twenty-five</del> <u>twenty-six</u> thousand ive hundred dollars.	DETAIL: This is an increase of \$1,000 compared to the FY 2007 minimum salary.
10 10 live hundi	red dollars.	FISCAL IMPACT: The estimated statewide cost of the minimum salary increase for beginning teachers is \$1,546,000 in FY 2008.
10 12 subparag 10 13 amended 10 14 (d) Pa 10 15 developm	1. Section 284.7, subsection 1, paragraph b, raph (1), subparagraph subdivision (d), Code 2007, is to read as follows: urticipates in teacher career professional nent as set forth in this chapter and demonstrates is improvement in teaching.	CODE: Technical change to reflect updated terminology.
10 18 subparag 10 19 (2) Be	2. Section 284.7, subsection 1, paragraph b, raph (2), Code 2007, is amended to read as follows: ginning July 1, 2006 2007, the minimum salary for a	CODE: Specifies that, effective July 1, 2007, the minimum salary for a first-year career teacher is \$27,500 and the minimum salary for all other career teachers is \$28,500.
10 21 thousand	career teacher shall be twenty-six twenty-seven five hundred dollars and the minimum salary for all eer teachers shall be twenty-seven twenty-eight	DETAIL: This is an increase of \$1,000 compared to the FY 2007 minimum salaries.
10 23 thousand	five hundred dollars.	FISCAL IMPACT: The estimated statewide cost of the minimum salary increases for career teachers is \$898,000 in FY 2008.
10 25 subparag 10 26 amended 10 27 (c) Pa 10 28 developm	3. Section 284.7, subsection 2, paragraph b, raph (1), subparagraph subdivision (c), Code 2007, is to read as follows: rticipates in teacher career professional nent as outlined in this chapter and demonstrates is improvement in teaching.	CODE: Technical change to reflect updated terminology.
	4. Section 284.7, subsection 4, Code 2007, is by striking the subsection.	CODE: Strikes obsolete reference to Team-Based Variable Pay.
10 32 Sec. 25	5. Section 284.7, subsection 6, paragraphs a and b,	CODE: Extends the annual deadline from July 15 to September 15 for a school board and certified bargaining representative to reach

10 33 Code 2007, are amended to read as follows:

10 34 a. If the licensed employees of a school district or area

10 35 education agency receiving funds pursuant to section 284.13,

11 1 subsection 1, paragraph "h" or "i", for purposes of this

11 2 section, are organized under chapter 20 for collective

11 3 bargaining purposes, the board of directors and the certified

11 4 bargaining representative for the licensed employees shall

11 5 mutually agree upon a formula for distributing the funds among

11 6 the teachers employed by the school district or area education

11 7 agency. However, the school district must comply with the

11 8 salary minimums provided for in this section. The parties

11 9 shall follow the negotiation and bargaining procedures

11 10 specified in chapter 20 except that if the parties reach an

11 11 impasse, neither impasse procedures agreed to by the parties

11 12 nor sections 20.20 through 20.22 shall apply and the funds

11 13 shall be paid as provided in paragraph "b". Negotiations

11 14 under this section are subject to the scope of negotiations

11 15 specified in section 20.9. If a board of directors and the

11 16 certified bargaining representative for licensed employees

11 17 have not reached mutual agreement for the distribution of

11 18 funds received pursuant to section 284.13, subsection 1,

11 19 paragraph "h" or "i", by July September 15 of the fiscal year

11 20 for which the funds are distributed, paragraph "b" of this

11 21 subsection shall apply.

11 22 b. If, once the minimum salary requirements of this

11 23 section have been met by the school district or area education

11 24 agency, and the school district or area education agency

11 25 receiving funds pursuant to section 284.13, subsection 1,

11 26 paragraph "h" or "i", for purposes of this section, and the

11 27 certified bargaining representative for the licensed employees

11 28 have not reached an agreement for distribution of the funds

11 29 remaining, in accordance with paragraph "a", the board of

11 30 directors shall divide the funds remaining among full-time

11 31 teachers employed by the district or area education agency

11 32 whose regular compensation is equal to or greater than the

mutual agreement on a formula for distribution of salary funds under the Student Achievement and Teacher Quality Program.

CODE: Adds beginning teachers to the formula specified for distribution of salary funds in the event the district and certified bargaining representative do not reach mutual agreement.

- 11 33 minimum career teacher salary specified in this section. The
- 11 34 payment amount for teachers employed on less than a full-time
- 11 35 basis shall be prorated.
- 12 1 Sec. 26. Section 284.7, subsection 6, Code 2007, is
- 12 2 amended by adding the following new paragraph:
- 12 3 NEW PARAGRAPH. d. For the school year beginning July 1,
- 12 4 2008, if the licensed employees of a school district or area
- 12 5 education agency receiving funds pursuant to section 284.13.
- 12 6 subsection 1, paragraph "h" or "i", for purposes of this
- 12 7 section, are organized under chapter 20 for collective
- 12 8 bargaining purposes, the school board and the certified
- 12 9 bargaining representative for the licensed employees shall
- 12 10 negotiate a formula for distributing the funds among the
- 12 11 teachers employed by the school district or area education
- 12 12 agency according to chapter 20. Paragraphs "a" and "b" shall
- 12 13 apply to any increases in the funds provided above the base
- 12 14 year.
- 12 15 Sec. 27. Section 284.8, subsections 1 and 2, Code 2007,
- 12 16 are amended to read as follows:
- 12 17 1. A school district shall review a teacher's performance
- 12 18 at least once every three years for purposes of assisting
- 12 19 teachers in making continuous improvement, documenting
- 12 20 continued competence in the lowa teaching standards,
- 12 21 identifying teachers in need of improvement, or to determine
- 12 22 whether the teacher's practice meets school district
- 12 23 expectations for career advancement in accordance with section
- 12 24 284.7. The review shall include, at minimum, classroom
- 12 25 observation of the teacher, the teacher's progress, and
- 12 26 implementation of the teacher's individual career professional
- 12 27 development plan, subject to the level of funding provided to
- 12 28 implement the plan; and shall include supporting documentation
- 12 29 from other evaluators, teachers, parents, and students; and
- 12 30 may include video portfolios as evidence of teaching
- 12 31 practices.

CODE: Specifies that the formula for distribution of FY 2009 salary funding from the Student Achievement and Teacher Quality Program must be negotiated by the school board and the certified bargaining representative. Specifies that any increases in the funds provided above the base year will be distributed by a mutually agreed upon formula.

CODE: Specifies that a teacher's performance in implementing the individual professional development plan shall be evaluated subject to the level of funding provided to implement the plan. Strikes the use of video portfolios as evidence of teaching practices. Requires all school districts to be prepared to offer an intensive assistance program.

- 12 32 2. If a supervisor or an evaluator determines, at any
- 12 33 time, as a result of a teacher's performance that the teacher
- 12 34 is not meeting district expectations under the lowa teaching
- 12 35 standards specified in section 284.3, subsection 1, paragraphs
- 13 1 "a" through "g" "h", the criteria for the lowa teaching
- 13 2 standards developed by the department in accordance with
- 13 3 section 256.9, subsection 50, and any other standards or
- 13 4 criteria established in the collective bargaining agreement,
- 13 5 the evaluator shall, at the direction of the teacher's
- 13 6 supervisor, recommend to the district that the teacher
- 13 7 participate in an intensive assistance program. The intensive
- 13 8 assistance program and its implementation are not subject to
- 13 9 negotiation or grievance procedures established pursuant to
- 13 10 chapter 20. By July 1, 2005, all All school districts must
- 13 11 shall be prepared to offer an intensive assistance program.
- 13 12 Sec. 28. Section 284.8, Code 2007, is amended by adding
- 13 13 the following new subsection:
- 13 14 <u>NEW SUBSECTION</u>. 4. Until given an opportunity to
- 13 15 participate in an intensive assistance program, a teacher
- 13 16 shall not suffer any adverse employment consequences for not
- 13 17 meeting the standards and criteria specified in subsection 3.
- 13 18 Sec. 29. Section 284.11, Code 2007, is amended to read as
- 13 19 follows:
- 13 20 284.11 MARKET FACTOR TEACHER SALARIES INCENTIVES.
- 13 21 1. The general assembly finds that lowa school districts
- 13 22 need to be more competitive in recruiting and retaining
- 13 23 talented professionals into the teaching profession. To
- 13 24 ensure that school districts in all areas of the state have
- 13 25 the ability to attract highly qualified teachers, it is the
- 13 26 intent of the general assembly to encourage school districts
- 13 27 to establish teacher compensation opportunities that recognize
- 13 28 the need for geographic or other locally determined wage
- 13 29 differentials and provide incentives for traditionally

CODE: Specifies that a teacher who is not meeting the standards and criteria must be given an opportunity to participate in an intensive assistance program before adverse consequences may be applied.

CODE: Changes references from "salaries" to "incentives" in order to expand the concept of market factor pay to include other types of compensation.

- 13 30 hard-to-staff schools and subject-area shortages. This
- 13 31 section provides for state assistance to allow school
- 13 32 districts to add a market factor to teacher salaries incentive
- 13 33 paid by the school districts.
- 13 34 2. A school district shall be paid annually, from moneys
- 13 35 allocated for market factor salaries incentives pursuant to
- 14 1 section 284.13, subsection 1, paragraph "f", an amount of
- 14 2 state assistance to create market factor incentives for
- 14 3 classroom teachers in the school district. Market factor
- 14 4 incentives may include but are not limited to improving
- 14 5 salaries due to geographic differences, educational
- 14 6 opportunities and support, moving expenses, and housing
- 14 7 <u>expenses for the</u> recruitment and retention needs of the school
- 14 8 district in such areas as hard-to-staff schools, and
- 14 9 subject-area shortages, or improving the racial or ethnic
- 14 10 diversity on local teaching staffs funding to prepare a
- 14 11 teacher to attain a license or endorsement in a shortage area,
- 14 12 or funds to support educational support personnel in pursuing
- 14 13 a license in a shortage area. The school district shall have
- 14 14 the sole discretion to award funds received by the school-
- 14 15 district in accordance with section 284.13, subsection 1.
- 14 16 paragraph "f", to classroom teachers on an annual basis. The
- 14 17 funds shall supplement, but not supplant, wages and salaries
- 14 18 paid as a result of a collective bargaining agreement reached
- 14 19 pursuant to chapter 20 or as a result of funds appropriated
- 14 20 elsewhere in this chapter, in chapter 256D, or in chapter
- 14 21 294A. The teacher quality committee established pursuant to
- 14 22 section 284.4, subsection 1, paragraph "c", shall make
- 14 23 recommendations to the school board and the certified
- 14 24 bargaining representative regarding the expenditures of market
- 14 25 factor incentives.
- 14 26 3. The allocations to each school district shall be made
- 14 27 in one payment on or about October 15 of the fiscal year for
- 14 28 which the appropriation is made, taking into consideration the

CODE: Specifies that market factor incentives may include educational assistance, moving expenses, and housing expenses. Strikes the improvement of salaries due to geographic differences and racial and ethnic diversity on local teaching staffs as purposes for market factor incentives. Adds support for current teachers to attain licensure or endorsement in shortage areas as a purpose for market factor incentives. Specifies that the Teacher Quality Committee must make recommendations to the school board and certified bargaining representative regarding the expenditure of market factor incentives.

CODE: Strikes the restriction that market factor incentives be used to supplement, not supplant, the salary the school district would otherwise pay the teacher.

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14 29 relative budget and cash position of the state resources.

Sec. 31. Section 284.12, subsection 3, Code 2007, is

15 21 amended by striking the subsection.

15 20

14 14 14 14	Moneys received under this section shall not be commingled with state aid payments made under section 257.16 to a school district and shall be accounted for by the local school district separately from state aid payments. Payments made to school districts under this section are miscellaneous income for purposes of chapter 257. A school district shall maintain a separate listing within its budget for payments received and expenditures made pursuant to this section. A school district shall certify to the department of education how the school district allocated the funds and that how the moneys received under this section were used to supplement, not supplant, the salary the school district would otherwise pay the teacher.	
15 15 15 15 15 15 15 15	7 4. The department shall include market factor salaries 8 incentives when reporting teacher salaries in the annual 9 condition of education report on the use of funds allocated 10 for purposes of this section. The department shall review the 11 use and effectiveness of the use of funds allocated for 12 purposes of this section and shall submit its findings and 13 recommendations in a report to the general assembly by January 14 15, 2008. It is the intent of the general assembly to 15 reevaluate the fiscal year allocations made pursuant to 16 section 284.13, subsection 1, paragraph "f", subparagraphs (2) 17 and (3), based upon this report.	CODE: Requires the Department of Education to review the use and effectiveness of market factor incentives and report findings and recommendations to the General Assembly by January 15, 2008. Specifies the intent of the General Assembly to reevaluate the allocations for market factor incentives in future years based upon this report.
15 15	Sec. 30. Section 284.12, subsection 1, paragraph c, Code 2007, is amended by striking the paragraph.	CODE: Strikes obsolete reference to Team-Based Variable Pay.

15 22 Sec. 32. Section 284.13, subsection 1, paragraphs c and d, CODE: Allocates up to \$695,00 Teacher Quality appropriation f

CODE: Allocates up to \$695,000 from the Student Achievement and Teacher Quality appropriation for FY 2007 through FY 2009 to the

CODE: Strikes obsolete reference to required report.

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- 15 24 c. For each fiscal year of the fiscal period beginning
- 15 25 July 1, 2006, and ending June 30, 2009, up to six hundred
- 15 26 ninety-five thousand dollars to the department of education
- 15 27 for purposes of implementing the career professional
- 15 28 development program requirements of section 284.6, the review-
- 15 29 panel requirements of section 284.9 assistance in developing
- 15 30 model evidence for teacher quality committees established
- 15 31 pursuant to section 284.4, subsection 1, paragraph "c", and
- 15 32 the evaluator training program in section 284.10. A portion
- 15 33 of the funds allocated to the department for purposes of this
- 15 34 paragraph may be used by the department for administrative
- 15 35 purposes.
- 16 1 d. For the fiscal year beginning July 1, 2006 2007, and
- 16 2 ending June 30, 2007 2008, up to ten twenty million dollars to
- 16 3 the department of education for use by school districts to add-
- 16 4 one additional teacher contract day to the school calendar for
- 16 5 professional development as provided in section 284.6. The
- 16 6 department shall distribute funds allocated for the purpose of
- 16 7 this paragraph based on the average per diem contract salary
- 16 8 for each district as reported to the department for the school
- 16 9 year beginning July 1, 2005 2006, multiplied by the total
- 16 10 number of full-time equivalent teachers in the base year. The
- 16 11 department shall adjust each district's average per diem
- 16 12 salary by the allowable growth rate established under section
- 16 13 257.8 for the fiscal year beginning July 1, 2006 2007. The
- 16 14 contract salary amount shall be the amount paid for their
- 16 15 regular responsibilities but shall not include pay for
- 16 16 extracurricular activities. School districts shall distribute
- 16 17 funds to teachers based on individual teacher per diem-
- 16 18 amounts. These funds shall not supplant existing funding for
- 16 19 professional development activities. Notwithstanding any
- 16 20 provision to the contrary, moneys received by a school
- 16 21 district under this paragraph shall not revert but shall
- 16 22 remain available for the same purpose in the succeeding fiscal
- 16 23 year. A school district shall submit a report to the

Department of Education to implement professional development, assist Teacher Quality Committees, and implement the evaluator training program. Specifies that a portion of the funds allocated may be used for administrative purposes.

CODE: Allocates up to \$20,000,000 from the Student Achievement and Teacher Quality appropriation for FY 2008 to the Department of Education for use by school districts to provide professional development. Strikes the requirement that professional development funds be distributed to teachers based on individual teacher per diem amounts.

16 24 department in a manner determined by the department describing

- 16 25 its use of the funds received under this paragraph. The
- 16 26 department shall submit a report on school district use of the
- 16 27 moneys distributed pursuant to this paragraph to the
- 16 28 chairpersons and ranking members of the house and senate-
- 16 29 standing committees on education, the joint appropriations
- 16 30 subcommittee on education, general assembly and the
- 16 31 legislative services agency not later than January 15, 2007 of
- 16 32 the fiscal year for which moneys are allocated for purposes of
- 16 33 this paragraph.
- 16 34 Sec. 33. Section 284.13, subsection 1, paragraph e, Code
- 16 35 2007, is amended by striking the paragraph and inserting in
- 17 1 lieu thereof the following:
- 17 2 e. For the fiscal year beginning July 1, 2007, and ending
- 17 3 June 30, 2008, an amount up to one million eight hundred
- 17 4 forty-five thousand dollars to the department for the
- 17 5 establishment of teacher development academies in accordance
- 17 6 with section 284.6, subsection 10. A portion of the funds
- 17 7 allocated to the department for purposes of this paragraph may
- 17 8 be used for administrative purposes.
- 17 9 Sec. 34. Section 284.13, subsection 1, paragraph f,
- 17 10 unnumbered paragraph 1, Code 2007, is amended to read as
- 17 11 follows:
- 17 12 For purposes of market factor teacher salaries incentives
- 17 13 pursuant to section 284.11, the following amounts are
- 17 14 allocated to the department for the following fiscal years:
- 17 15 Sec. 35. Section 284.13, subsection 1, paragraph f,
- 17 16 subparagraphs (1), (2), and (3), Code 2007, are amended to
- 17 17 read as follows:
- 17 18 (1) For the each fiscal year of the fiscal period
- 17 19 beginning July 1, 2006, and ending June 30, <del>2007</del> 2008, the sum
- 17 20 of three million three hundred ninety thousand dollars.

CODE: Allocates up to \$1,845,000 from the Student Achievement and Teacher Quality Program appropriation for FY 2008 to establish Teacher Development Academies. Specifies that a portion of the funds may be used by the Department of Education for administrative purposes.

CODE: Technical change.

CODE: Allocates funding from the Student Achievement and Teacher Quality Program appropriation to the Department of Education for market factor incentives as follows:

- FY 2007 and FY 2008 \$3,390,000
- FY 2009 \$7,500,000

- (2) For the fiscal year beginning July 1, 2007 2008, and 17 21
- 17 22 ending June 30, 2008 2009, the sum of seven million five
- 17 23 hundred thousand dollars.
- (3) For the fiscal year beginning July 1, 2008 2009, and
- 17 25 ending June 30, <del>2009</del> 2010, the sum of ten six million six
- 17 26 hundred ten thousand dollars.
- 17 27 Sec. 36. Section 284.13, subsection 1, paragraph g,
- 17 28 subparagraphs (2) and (3). Code 2007, are amended to read as
- 17 29 follows:
- 17 30 (2) For the fiscal year beginning July 1, 2007, and ending
- 17 31 June 30, 2008, the sum of two one million five hundred-
- 17 32 thousand dollars. From the amount allocated under this
- 17 33 subparagraph, an amount up to ten thousand dollars shall be
- 17 34 used for purposes of the pay-for-performance commission's
- 17 35 expenses, an amount up to one hundred thousand dollars shall
- 18 1 be distributed to the department of education for oversight
- 18 2 and administration of the planning projects as provided in
- 18 3 section 284.14, and an amount up to two hundred thousand
- 18 4 dollars shall be used for the employment of an external
- 18 5 evaluator.
- 18 6 (3) For the each fiscal year of the fiscal period
- 18 7 beginning July 1, 2008, and ending June 30, <del>2009</del> 2010, the sum
- 18 8 of five two million five hundred thousand dollars. From the
- 18 9 amount allocated for each fiscal year under this subparagraph.
- 18 10 an amount up to ten thousand dollars shall be used for
- 18 11 purposes of the pay-for-performance commission's expenses, an
- 18 12 amount up to one hundred thousand dollars shall be distributed
- 18 13 to the department of education for oversight and
- 18 14 administration of the planning and implementation projects as
- 18 15 provided in section 284.14, and an amount up to two hundred
- 18 16 thousand dollars shall be used for the employment of an
- 18 17 external evaluator.

• FY 2010 - \$6,610,000

CODE: Allocates \$1,000,000 from the Student Achievement and Teacher Quality Program appropriation for FY 2008 to the Department of Management for the Pay for Performance Program. Requires up to \$10,000 of the allocation to be used for the Pay for Performance Commission's expenses. Requires up to \$100,000 to be distributed to the Department of Education for oversight and administration of planning projects. Requires up to \$200,000 to be used for the employment of an external evaluator.

CODE: Allocates \$2,500,000 from the Student Achievement and Teacher Quality Program appropriation for FY 2009 and FY 2010 to the Department of Management for the Pay for Performance Program. Requires up to \$10,000 to be used for the Pay for Performance Commission's expenses. Requires up to \$100,000 to be distributed to the Department of Education for oversight and administration of planning and implementation projects. Requires up to \$200,000 to be used for the employment of an external evaluator.

PG LN	Senate File 277	Explanation
18 20 f 18 21 18 22 g 18 23 d 18 24 b	unnumbered paragraph 1, Code 2007, is amended to read as follows:  For each fiscal year in which funds are appropriated for purposes of this chapter, the moneys remaining after distribution as provided in paragraphs "a" through "g" shall be allocated to school districts for salaries and career development in accordance with the following formula:	Program funds remaining after other allocations have been fulfilled for the purpose of career development. The funds may only be used for salaries.
18 28 18 29 0 18 30 p 18 31 t 18 32 a 18 34 6 18 35 6	Sec. 38. Section 284.13, subsection 1, paragraph i, Code 2007, is amended to read as follows:  i. From moneys available under paragraph "h", the department shall allocate to area education agencies an amount per elassroom teacher employed by an area education agency that is approximately equivalent to the average per teacher amount allocated to the districts. The average per teacher amount shall be calculated by dividing the total number of classroom teachers employed by school districts and the classroom teachers employed by area education agencies into the total amount of moneys available under paragraph "h".	CODE: Technical change.
19 3 2 19 4 j 19 5 u 19 6 p 19 7 re 19 8 y 19 9 p	Sec. 39. Section 284.13, subsection 1, paragraph j, Code 007, is amended to read as follows:  Notwithstanding section 8.33, any moneys remaining nencumbered or unobligated from the moneys allocated for urposes of paragraph "a", "b", er "c", or "g" shall not evert but shall remain available in the succeeding fiscal ear for expenditure for the purposes designated. The rovisions of section 8.39 shall not apply to the funds appropriated pursuant to this subsection.	CODE: Specifies that Student Achievement and Teacher Quality Program funds allocated for the Pay for Performance Program do not revert at the end of the fiscal year.
19 13 19 14 i	Sec. 40. Section 284.14, Code 2007, is amended by adding he following new subsection:  NEW SUBSECTION. OA. INTENT. The intent of this section s to create a process by which select lowa school districts research, develop, and implement projects designed to identify	CODE: Specifies the intent of the General Assembly in establishing the Pay for Performance Program.

PG	LN	Senate File 277	Explanation
19 19	17 18	promising practices related to enhanced teacher compensation career ladders and performance pay models. If successful pilot processes are developed and implemented by local school	
		districts, it is the intent of the general assembly to establish sustained long-term funding of successful planning	
		or implementation projects.	
19 19 19 19 19 19	24 25 26 27 28 29 30	2007, are amended to read as follows:	CODE: Technical change.
19 19	34 35 1 1 2 3 4 5 6	2. DEVELOPMENT OF PROGRAM. Beginning July 1, 2006, the commission shall gather sufficient information to identify a pay-for-performance program based upon student achievement gains and global content standards where student achievement gains cannot be easily measured. The commission shall review pay-for-performance programs in both the public and private sector. Based on this information, the commission shall-design a program utilizing both individual and group incentive-components. At least half of any available funding identified by the commission shall be designated for individual incentives.	CODE: Strikes the requirement for individual pay for performance incentives.
20 20 20	9 10 11	a. Commencing with the school year beginning July 1, 2007, the commission shall initiate demonstration planning projects, in selected kindergarten through grade twelve schools, to test the effectiveness of the pay-for-performance program. The purpose of the demonstration planning projects is to identify	CODE: Specifies that the purpose of the planning projects is to evaluate various pay for performance career ladder designs, including the career path levels established in the Student Achievement and Teacher Quality Program.

- 20 13 the strengths and weaknesses of the various
- 20 14 pay-for-performance program design career ladder designs,
- 20 15 including the career path levels of the student achievement
- 20 16 and teacher quality program pursuant to section 284.7,
- 20 17 evaluate cost effectiveness, analyze student achievement gains
- 20 18 needs, select formative and summative student achievement
- 20 19 measures that align to identify needs, consider necessary
- 20 20 supports related to the student achievement goals in the
- 20 21 school district's comprehensive school improvement plan, test-
- 20 22 assessments review assessment needs, identify mechanisms to
- 20 23 account for existing teacher contract provisions within the
- 20 24 proposed career ladder salary increments, allow thorough
- 20 25 review of data, and make necessary adjustments before
- 20 26 implementing proposing implementation of the
- 20 27 pay-for-performance program statewide.
- 20 28 b. The For the school year beginning July 1, 2007, and
- 20 29 ending June 30, 2008, the commission shall select up to ten
- 20 30 school districts as demonstration planning projects, with one
- 20 31 or more selected projects demonstrating a regional approach.
- 20 32 To the extent practicable, participants shall represent
- 20 33 geographically distinct rural, urban, and suburban areas of
- 20 34 the state. Participants shall provide reports or other
- 20 35 information as required by the commission.
- 21 1 c. Commencing with For the school year beginning July 1,
- 21 2 2008, and ending June 30, 2009, the commission shall select up
- 21 3 to twenty additional school districts as demonstration
- 21 4 planning or implementation projects.
- 21 5 3. REPORTS AND FINAL STUDY. Based on the information.
- 21 6 generated by the demonstration planning or implementation
- 21 7 projects, the commission shall prepare an interim report by
- 21 8 January 45 14, 2007 2008, followed by interim progress reports
- 21 9 annually, followed by a final study report analyzing the

CODE: Directs the Pay for Performance Commission to select up to 10 school districts as planning projects for FY 2008, and specifies that one or more must demonstrate a regional approach. Strikes a requirement that participating districts represent geographically distinct areas of the State.

CODE: Directs the Pay for Performance Commission to select up to 20 additional school districts as planning or implementation projects in FY 2009.

CODE: Postpones to January 14, 2008, the date by which the Pay for Performance Commission must provide an interim report.

- 21 10 effectiveness of pay-for-performance in raising student
- 21 11 achievement levels. The final study report shall be completed
- 21 12 no later than six months after the completion of the
- 21 13 demonstration planning or implementation projects. The
- 21 14 commission shall provide copies of the final study report to
- 21 15 the department of education and to the chairpersons and
- 21 16 ranking members of the senate and house standing committees on
- 21 17 education general assembly.
- 21 18 Sec. 42. Section 284.14, subsection 4, Code 2007, is
- 21 19 amended by striking the subsection.
- 21 20 Sec. 43. Section 284A.1, Code 2007, is amended by adding
- 21 21 the following new subsections:
- 21 22 <u>NEW SUBSECTION</u>. 2A. "Comprehensive evaluation" means a
- 21 23 summative evaluation of a beginning administrator conducted by
- 21 24 an evaluator in accordance with section 284A.3 for purposes of
- 21 25 determining a beginning administrator's level of competency
- 21 26 for recommendation for licensure based on the lowa standards
- 21 27 for school administrators adopted pursuant to section 256.7,
- 21 28 subsection 27.
- 21 29 NEW SUBSECTION, 3A, "Director" means the director of the
- 21 30 department of education.
- 21 31 NEW SUBSECTION, 3B, "Evaluation" means a summative
- 21 32 evaluation of an administrator used to determine whether the
- 21 33 administrator's practice meets school district expectations
- 21 34 and the lowa standards for school administrators adopted
- 21 35 pursuant to section 256.7, subsection 27.
- 22 1 Sec. 44. Section 284A.2, subsection 3, Code 2007, is
- 22 2 amended to read as follows:
- 22 3 3. Each school board shall establish an administrator
- 22 4 mentoring program for all beginning administrators. The
- 22 5 school board may adopt the model program developed by the

CODE: Strikes the requirement that the General Assembly consider statewide implementation of a Pay for Performance Program in FY 2010.

CODE: Specifies definitions related to the Administrator Quality Program.

CODE: Requires that Beginning Administrator Mentoring and Induction Programs in local school districts support the State standards for administrators, as well as the personal and professional needs of beginning administrators.

- 22 6 department pursuant to subsection 2. Each school board's
- 22 7 beginning administrator mentoring and induction program shall,
- 22 8 at a minimum, provide for one year of programming to support
- 22 9 the lowa standards for school administrators adopted pursuant
- 22 10 to section 256.7, subsection 27, and beginning administrators'
- 22 11 professional and personal needs. Each school board shall
- 22 12 develop an initial beginning administrator mentoring and
- 22 13 induction plan. The plan shall describe the mentor selection
- 22 14 process, describe supports for beginning administrators,
- 22 15 describe program organizational and collaborative structures,
- 22 16 provide a budget, provide for sustainability of the program,
- 22 17 and provide for program evaluation. The school board
- 22 18 employing an administrator shall determine the conditions and
- 22 19 requirements of an administrator participating in a program
- 22 20 established pursuant to this section. A school board shall
- 22 21 include its plan in the school district's comprehensive school
- 22 22 improvement plan submitted pursuant to section 256.7,
- 22 23 subsection 21.
- 22 24 Sec. 45. Section 284A.2, Code 2007, is amended by adding
- 22 25 the following new subsection:
- 22 26 NEW SUBSECTION. 3A. A beginning administrator shall be
- 22 27 informed by the school district or the area education agency,
- 22 28 prior to the beginning administrator's participation in a
- 22 29 mentoring and induction program, of the criteria upon which
- 22 30 the administrator will be evaluated and of the evaluation
- 22 31 process utilized by the school district or area education
- 22 32 agency.
- 22 33 Sec. 46. Section 284A.2, subsection 4, Code 2007, is
- 22 34 amended to read as follows:
- 22 35 4. By the end of a beginning administrator's second first
- 23 1 year of employment, the beginning administrator may be
- 23 2 comprehensively evaluated at the discretion of the school-
- 23 3 board to determine if the administrator meets expectations to

DETAIL: Sections 2 and 3 of the Bill require the development of State standards for school administrators.

CODE: Requires a school district or Area Education Agency to inform a beginning administrator of the criteria used and the process for evaluation.

CODE: Requires a school district or Area Education Agency (AEA) that employs a beginning administrator to determine, at the end of the administrator's first year of employment, whether the administrator qualifies for a standard administrator license. Specifies that the district or AEA may allow a beginning administrator up to two years to demonstrate competence in the lowa standards for school administrators. Requires the Board of Educational Examiners to

23 4 move to a standard administrator license. The school district

- 23 5 or area education agency that employs a beginning
- 23 6 administrator shall recommend the beginning administrator for
- 23 7 a standard license if the beginning administrator is
- 23 8 determined through a comprehensive evaluation to demonstrate
- 23 9 competence in the lowa standards for school administrators
- 23 10 adopted pursuant to section 256.7, subsection 27. A school
- 23 11 district or area education agency may allow a beginning
- 23 12 administrator a second year to demonstrate competence in the
- 23 13 Iowa standards for school administrators if, after conducting
- 23 14 a comprehensive evaluation, the school district or area
- 23 15 education agency determines that the administrator is likely
- 23 16 to successfully demonstrate competence in the lowa standards
- 23 17 for school administrators by the end of the second year. Upon
- 23 18 notification by the school district or area education agency,
- 23 19 the board of educational examiners shall grant a beginning
- 23 20 administrator who has been allowed a second year to
- 23 21 demonstrate competence a one-year extension of the beginning
- 23 22 administrator's initial license. An administrator granted a
- 23 23 second year to demonstrate competence shall undergo a
- 23 24 comprehensive evaluation at the end of the second year.

23 25 Sec. 47. NEW SECTION. 284A.1 ADMINISTRATOR QUALITY

- 23 26 PROGRAM.
- 23 27 An administrator quality program is established to promote
- 23 28 high student achievement and enhanced educator quality. The
- 23 29 program shall consist of the following three major components:
- 23 30 1. Mentoring and induction programs that provide support
- 23 31 for administrators in accordance with section 284A.2, as
- 23 32 amended in this Act.
- 23 33 2. Professional development designed to directly support
- 23 34 best practices for leadership.
- 23 35 3. Evaluation of administrators against the lowa standards
- 24 1 for school administrators.

grant a one-year extension of the beginning administrator's license upon the request of the school district or AEA employing the administrator.

CODE: Establishes the Administrator Quality Program to include mentoring and induction programs, professional development, and evaluation against the Iowa standards for school administrators.

DETAIL: The Beginning Administrator Mentoring and Induction Program was established in FY 2006 and is funded with a General Fund standing appropriation of \$250,000.

24 2 Sec. 48. NEW SECTION. 284A.3 IOWA STANDARDS FOR SCHOOL

CODE: Requires local school boards to provide for evaluations of

- 24 3 ADMINISTRATORS EVALUATIONS.
- 24 4 By July 1, 2008, each school board shall provide for
- 24 5 evaluations for administrators under individual career
- 24 6 development plans developed in accordance with section
- 24 7 279.23A, and the lowa standards for school administrators and
- 24 8 related criteria adopted by the state board in accordance with
- 24 9 section 256.7, subsection 27. A local school board may
- 24 10 establish additional administrator standards and related
- 24 11 criteria.
- 24 12 Sec. 49. NEW SECTION. 284A.4 PARTICIPATION.
- 24 13 Effective July 1, 2007, each school district shall
- 24 14 participate in the administrator quality program, and the
- 24 15 board of directors of each school district shall do all of the
- 24 16 following:
- 24 17 1. Implement a beginning administrator mentoring and
- 24 18 induction program as provided in this chapter.
- 24 19 2. Adopt individual administrator career development plans
- 24 20 in accordance with this chapter.
- 24 21 3. Adopt an administrator evaluation plan that, at a
- 24 22 minimum, requires an evaluation of administrators in the
- 24 23 school district annually pursuant to section 279.23A and based
- 24 24 upon the lowa standards for school administrators and
- 24 25 individual administrator career development plans.
- 24 26 Sec. 50. NEW SECTION. 284A.6 ADMINISTRATOR CAREER
- 24 27 DEVELOPMENT.
- 24 28 1. Each school district shall be responsible for the
- 24 29 provision of professional growth programming for individuals
- 24 30 employed in a school district administrative position by the
- 24 31 school district or area education agency as deemed appropriate
- 24 32 by the board of directors of the school district or area
- 24 33 education agency. School districts may collaborate with other
- 24 34 educational stakeholders including other school districts,
- 24 35 area education agencies, professional organizations, higher
- 25 1 education institutions, and private providers, regarding the

administrators by July 1, 2008. Requires the evaluations to be based upon individual career development plans and the lowa standards for school administrators and related criteria. Specifies that local school boards may establish additional administrator standards and related criteria.

CODE: Requires school districts to participate in the Administrator Quality Program by July 1, 2007. Specifies that the districts must implement a beginning administrator mentoring and induction program, adopt individual administrator career development plans, and adopt an administrator evaluation plan that requires annual evaluation based upon the lowa standards for school administrators and the individual career development plans.

CODE: Requires local school districts to provide professional growth programming for school administrators. Requires administrators to develop individual career development plans. Requires annual review of the administrator's progress in meeting the goals of the plan.

- 25 2 provision of professional development for school district
- 25 3 administrators. Professional development programming for
- 25 4 school district administrators may include support that meets
- 25 5 the career development needs of individual administrators
- 25 6 aligned to the lowa standards for school administrators
- 25 7 adopted pursuant to section 256.7, subsection 27, and meets
- 25 8 individual administrator career development plans.
- 25 9 2. In cooperation with the administrator's evaluator, the
- 25 10 administrator who has a standard administrator's license
- 25 11 issued by the board of educational examiners pursuant to
- 25 12 chapter 272 and is employed by a school district or area
- 25 13 education agency in a school district administrative position,
- 25 14 shall develop an individual administrator career development
- 25 15 plan. The purpose of the plan is to promote individual and
- 25 16 group career development. The individual plan shall be based,
- 25 17 at a minimum, on the needs of the administrator, the lowa
- 25 18 standards for school administrators adopted pursuant to
- 25 19 section 256.7, subsection 27, and the student achievement
- 25 20 goals of the attendance center and the school district as
- 25 21 outlined in the comprehensive school improvement plan.
- 25 22 3. The administrator's evaluator shall meet annually as
- 25 23 provided in section 279.23A with the administrator to review
- 25 24 progress in meeting the goals in the administrator's
- 25 25 individual plan. The purpose of the meeting shall be to
- 25 26 review collaborative work with other staff on student
- 25 27 achievement goals and to modify as necessary the
- 25 28 administrator's individual plan to reflect the individual
- 25 29 administrator's and the school district's needs and the
- 25 30 individual's progress in meeting the goals in the plan. The
- 20 00 marriada o progreso in mooting the goale in the plan.
- 25 31 administrator shall present to the evaluator evidence of
- 25 32 progress. The administrator's supervisor and the evaluator
- 25 33 shall review and the supervisor may modify the administrator's
- 25 34 individual plan.

PG LN Senate File 277	Explanation
26 2 A school district shall conduct an evaluation of an 26 3 administrator who holds a standard license issued under 26 4 chapter 272 at least once every three years for purposes of 26 5 assisting the administrator in making continuous improvement, 26 6 documenting continued competence in the lowa standards for 27 school administrators adopted pursuant to section 256.7, 28 subsection 27, or to determine whether the administrator's 29 practice meets school district expectations. The review shall 20 include, at a minimum, an assessment of the administrator's 21 competence in meeting the lowa standards for school 22 administrators and the goals of the administrator's individual 23 career development plan, including supporting documentation or 24 artifacts aligned to the lowa standards for school 25 administrators and the individual administrator's career 26 development plan.	years.
26 17 Sec. 52. 2006 lowa Acts, chapter 1182, section 1, 26 18 unnumbered paragraph 2, is amended to read as follows: 26 19 For purposes, as provided in law, of the student 26 20 achievement and teacher quality program established pursuant 26 21 to chapter 284: 26 22 FY 2006-2007	CODE: Increases the General Fund appropriations to the Department of Education for FY 2008 and FY 2009 for the Student Achievement and Teacher Quality Program.  DETAIL: The FY 2008 appropriation is increased by \$35,000,000 and is an increase of \$70,000,000 compared to the estimated FY 2007 appropriation. The FY 2009 appropriation is increased \$75,000,000 and is an increase of \$75,000,000 compared to the FY 2008 appropriation.
26 27 Sec. 53. Section 284A.1, Code 2007, is transferred to 26 28 section 284A.2.	CODE: Technical change.
26 29 Sec. 54. Section 284A.2, Code 2007, is transferred to 26 30 section 284A.5.	CODE: Technical change.

26 31

Sec. 55. Section 284A.3, Code 2007, is transferred to

CODE: Technical change.

PG LN	Senate File 277	Explanation
26 32 section 2	284A.8.	
26 34 directed 26 35 necessa	56. CODE EDITOR DIRECTIVE. The Code editor is to correct internal references in the Code as ry due to enactment of the sections of this Act that sections 284A.1, 284A.2, and 284A.3.	Directs the Code Editor to correct internal references as needed.
27 3 section 2 27 4 nonrevers	EFFECTIVE DATE. The section of this Act amending 84.13, subsection 1, paragraph "j", relating to the sion of funds, being deemed of immediate importance, ect upon enactment.	Specifies that the provision in Section 39 of the Bill that provides for non-reversion of funds for the Pay for Performance Program takes effect upon enactment.
27 7 with secti 27 8 complian 27 9 be paid b	STATE MANDATE FUNDING SPECIFIED. In accordance on 25B.2, subsection 3, the state cost of requiring ce with any state mandate included in this Act shall y a school district from state school foundation aid by the school district under section 257.16 and	Specifies that the costs to school districts of complying with the requirements of this Bill are to be paid from school foundation aid and no additional State funding shall be necessary.

27 11 moneys appropriated in this Act. This specification of the 27 12 payment of the state cost shall be deemed to meet all the 27 13 state funding-related requirements of section 25B.2, 27 14 subsection 3, and no additional state funding shall be 27 15 necessary for the full implementation of this Act by and 27 16 enforcement of this Act against all affected school districts.

**EXPLANATION** 

27 19 and FY 2008-2009 for the student achievement and teacher 27 20 quality program, requires school districts to have qualified 27 21 guidance counselors, but permits school districts to request a 27 22 waiver from the department of education, makes changes to the 27 23 student achievement and teacher quality program including 27 24 increasing minimum teacher salaries, establishes an

27 25 administrator quality program, and requires the state board of 27 26 education to adopt lowa standards for school administrators.

This bill increases appropriations made for FY 2007-2008

27 17

27	27	The bill adds new elements to the student achievement and
27	28	teacher quality program, including teacher development
27	29	programs and evaluation of teachers against the lowa teaching

- 27 31 QUALIFIED GUIDANCE COUNSELORS, SCHOOL NURSES, AND TEACHER
- 27 32 LIBRARIANS. While requiring school districts to have
- 27 33 qualified guidance counselors and school nurses, the bill
- 27 34 authorizes school districts to seek supplemental aid from the
- 27 35 school budget review committee for the cost of adding these
- 28 1 guidance counselors as well as teacher librarians. A guidance
- 28 2 counselor-to-student ratio of one to 350 is established as a
- 28 3 goal. The bill also updates a provision to allow districts to
- 28 4 seek up to a two-year waiver of the requirements from the
- 28 5 department. A school district that has met the requirement in
- 28 6 the previous school year cannot seek a waiver from that
- 28 7 requirement for the current school year.
- 28 8 ADMINISTRATOR LICENSURE RENEWAL REQUIREMENT OPTION. The
- 28 9 bill directs the board of educational examiners to include in
- 28 10 its administrator licensure renewal requirements an option
- 28 11 that allows credit for administrators' individual career
- 28 12 development plans.

27 30 standards.

- 28 13 STUDENT ACHIEVEMENT AND TEACHER QUALITY -- TEACHER
- 28 14 DEFINITIONS. The bill changes the definition of "teacher" to
- 28 15 include a person who holds a practitioner's license and a
- 28 16 statement of professional recognition for school nurses. The
- 28 17 bill strikes references to positions teachers are required to
- 28 18 be employed in by a school district or an area education
- 28 19 agency.
- 28 20 COLLECTIVE BARGAINING. The bill requires local school
- 28 21 boards and their certified bargaining representatives to
- 28 22 negotiate evaluation and grievance procedures for teachers
- 28 23 other than beginning teachers. If the licensed employees of a
- 28 24 school district or area education agency receiving funds
- 28 25 allocated for salaries under the student achievement and
- 28 26 teacher quality program are organized for collective
- 28 27 bargaining purposes, the local board and the certified

- 28 28 bargaining representative must agree on a formula for
- 28 29 distributing the funds. The Code provides for distribution if
- 28 30 the parties reach an impasse.
- 28 31 AREA EDUCATION AGENCIES. The bill makes certain persons
- 28 32 employed by area education agencies and the agencies eligible
- 28 33 to receive moneys under the student achievement and teacher
- 28 34 quality program.
- 28 35 TEACHER QUALITY COMMITTEE. The bill strikes language that
- 29 1 required school districts to provide an extra day of contract
- 29 2 days beginning in the fifth year of participation in the
- 29 3 student achievement and teacher quality program, and replaces
- 29 4 it with a requirement that school districts, and area
- 29 5 education agencies that wish to participate in the program,
- 29 6 create a teacher quality committee to monitor implementation
- 29 7 of the program, monitor the evaluation requirements of the
- 29 8 program and develop model evidence for the lowa teaching
- 29 9 standards and criteria, make recommendations on the use and
- 29 10 distribution of professional development funds, monitor the
- 29 11 professional development in each attendance center, and ensure
- 29 12 that the agreement negotiated pursuant to Code chapter 20
- 29 13 determines compensation for teachers on the committee for work
- 29 14 responsibilities beyond the normal workday.
- 29 15 INTENSIVE ASSISTANCE PROGRAM. Each school district shall
- 29 16 be prepared to offer an intensive assistance program, which is
- 29 17 subject to negotiation and grievance procedures under Code
- 29 18 chapter 20. A teacher shall not suffer adverse employment
- 20 To Shapter 20. A todarior chair not carror adverse employment
- 29 19 consequences for not meeting standards and criteria until
- 29 20 given an opportunity to participate in an intensive assistance
- 29 21 program.
- 29 22 PROFESSIONAL DEVELOPMENT. The bill requires that school
- 29 23 districts develop attendance center professional development
- 29 24 plans, requires that school district professional development
- 29 25 plans include the use and distribution of professional
- 29 26 development plans in accordance with the collective bargaining
- 29 27 agreement, and requires school districts to create quality
- 29 28 professional development opportunities and balance the use of
- 29 29 professional development funds between the school district,

29 30 attendance center, and individual profe	essional developmer
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- 29 31 plans. The bill allocates \$20 million from the student
- 29 32 achievement and teacher quality program funds for purposes of
- 29 33 professional development.
- 29 34 TEACHER DEVELOPMENT ACADEMIES AND TEACHER TRAINERS. The
- 29 35 bill directs the department of education to establish, with
- 30 1 funds appropriated for such a purpose in the bill, teacher
- 30 2 development academies, including an institute and follow-up
- 30 3 training and coaching.
- 30 4 MINIMUM SALARY CHANGES. The bill provides that the minimum
- 30 5 salary for a first-year beginning teacher is \$26,500, for a
- 30 6 first-year career teacher is \$27,500, and for a second-year
- 30 7 career teacher is \$28,500. Currently, the Code provides for
- 30 8 beginning and career teacher salaries of \$25,500, \$26,500, and
- 30 9 \$27,500, respectively.
- 30 10 MARKET FACTOR TEACHER SALARIES. The bill amends the Code
- 30 11 section that provides for state assistance to allow school
- 30 12 districts to add a market factor to teacher salaries paid by
- 30 13 the school districts to replace the word "salaries" with
- 30 14 "incentives"; provides that incentives may include educational
- 30 15 opportunities and support, moving expenses, and housing
- 30 16 expenses; funding to prepare education personnel to attain a
- 30 17 license or endorsement in a shortage area; and requires the
- 30 18 teacher quality committee make recommendations to the school
- 30 19 board and collective bargaining representative regarding the
- 30 20 expenditure of market factor incentives. The bill also
- 30 21 requires the department to submit a report on the use and
- 30 22 effectiveness of the funds allocated for incentives, and
- 30 23 states legislative intent to reevaluate future appropriations
- 30 24 for the incentives based on the report.
- 30 25 TEAM-BASED VARIABLE PAY. The bill strikes references to
- 30 26 team-based variable pay.
- 30 27 PAY-FOR-PERFORMANCE PROGRAM. The pay-for-performance
- 30 28 program is changed to reflect the recommendations from the
- 30 29 final report of the pay-for-performance commission. The
- 30 30 commission will no longer be responsible for designing a
- 30 31 program utilizing both the individual and group incentive

30	32	components,	nor will th	he funding	be design	ated for	individual
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- 30 33 incentives. The commission is charged with initiating up to
- 30 34 10 planning projects in FY 2007-2008 and up to 20 additional
- 30 35 planning and implementation projects in FY 2008-2009. The
- 31 1 purpose of the planning projects is to identify the strengths
- 31 2 and weaknesses of various career ladder designs, select
- 31 3 formative and summative student achievement measures, consider
- 31 4 supports related to student achievement goals, review
- 31 5 assessment needs, identify mechanisms to account for existing
- 31 6 teacher contract provisions within the proposed career ladder
- 31 7 salary increments, and make necessary adjustments before
- 31 8 proposing implementation of the program statewide.
- 31 9 ADMINISTRATOR QUALITY PROGRAM. During the 2006 Legislative
- 31 10 Session, the general assembly established the beginning
- 31 11 administrator mentoring program. The program now becomes a
- 31 12 component of a new administrator quality program under the
- 31 13 bill. The administrator quality program established by the
- 31 14 bill is designed to function much like the teacher quality,
- 31 15 career development, and evaluation provisions of the student
- 31 16 achievement and teacher quality program. The program's other
- 31 17 two components include professional development designed to
- 31 18 directly support best practices for leadership, and evaluation
- 31 19 of administrators against lowa standards for school
- 31 20 administrators, which the director of the department of
- 31 21 education is directed to develop, and the state board to
- 31 22 adopt. The standards are to include knowledge and skill
- 31 23 criteria, and based upon the standards, mentoring and
- 31 24 induction, evaluation processes, and administrator career
- 31 25 development plans.
- 31 26 Under current Code, a beginning administrator is
- 31 27 comprehensively evaluated at the end of the administrator's
- 31 28 first year. Under the bill, if the administrator demonstrates
- 31 29 competence, the employer must recommend the administrator for
- 31 30 a standard license. A beginning administrator who fails to
- 31 31 demonstrate competence at the end of the first year may be
- 31 32 allowed a second year and given a one-year extension of the
- 31 33 administrator's initial license in order to demonstrate

31 34	competence.
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- 31 35 The bill requires each school board, by July 1, 2008, to
- 32 1 provide annual evaluations that assess administrators, at a
- 32 2 minimum, against the lowa standards for school administrators
- 32 3 and the criteria for the standards developed by the
- 32 4 department. A local school board may establish additional
- 32 5 evaluation and grievance procedures. The bill also requires
- 32 6 school districts to adopt individual career development plans
- 32 7 for administrators and adopt an administrator evaluation plan.
- 32 8 Each school district must provide for the professional
- 32 9 growth programming for individuals employed in an
- 32 10 administrative position in the school district. Each school
- 32 11 district administrator must develop an individual career
- 32 12 development plan. The administrator's evaluator shall
- 32 13 annually meet with the administrator to review progress in
- 32 14 meeting the goals in the administrator's individual plan.
- A school district shall review an administrator's
- 32 16 performance annually for purposes of assisting the
- 32 17 administrator in making continuous improvement, documenting
- 32 18 continued competence in the lowa standards for school
- 32 19 administrators, or to determine whether the administrator's
- 32 20 practice meets school district expectations. An administrator
- 32 21 from another state or country is exempt from the mentoring and
- 32 22 induction requirements if the administrator can document two
- 32 23 years of successful administrator experience and meet or
- 32 24 exceed the board of educational examiners licensure
- 32 25 requirements.
- 32 26 The bill directs the Code editor to relocate sections in
- 32 27 Code chapter 284A to incorporate the new sections added by the
- 32 28 bill.
- 32 29 STUDENT ACHIEVEMENT AND TEACHER QUALITY PROGRAM
- 32 30 APPROPRIATIONS. The bill increases the appropriations made
- 32 31 for purposes of the student achievement and teacher quality
- 32 32 program for FY 2007-2008 by \$35 million and for FY 2008-2009
- 32 33 by \$75 million. The bill makes appropriations and allocations
- 32 34 to the department of education to continue providing funding
- 32 35 to school districts and area education agencies for salaries

33	1	and career	developm	nent pur	poses.	and to	fund the	establishment

- 33 2 of teacher development academies. The bill readjusts the
- 33 3 allocations for market factor teacher incentives and extends
- 33 4 the appropriations to FY 2009-2010. The bill also decreases
- 33 5 funding for the pay-for-performance program, but extends the
- 33 6 program to FY 2009-2010. Moneys for the program are allowed
- 33 7 to carry over, effective upon enactment.
- 33 8 The bill may include a state mandate as defined in Code
- 33 9 section 25B.3. The bill requires that the state cost of any
- 33 10 state mandate included in the bill be paid by a school
- 33 11 district from state school foundation aid received by the
- 33 12 school district under Code section 257.16 and moneys
- 33 13 appropriated in the bill. The specification is deemed to
- 33 14 constitute state compliance with any state mandate funding-
- 33 15 related requirements of Code section 25B.2. The inclusion of
- 33 16 this specification is intended to reinstate the requirement of
- 33 17 political subdivisions to comply with any state mandates
- 33 18 included in the bill.
- 33 19 LSB 1227SV 82
- 33 20 kh:rj/gg/14

# Summary Data General Fund

	Actual FY 2006		Estimated FY 2007		Gov Rec FY 2008	\$	Senate Approp FY 2008	S	enate Approp vs. Est	Page and Line #
	(1)		(2)		(3)		(4)		(5)	(6)
Education	\$ 69,593,894	\$	104,343,894	\$	174,343,894	\$	174,343,894	\$	70,000,000	
Grand Total	\$ 69,593,894	\$	104,343,894	\$	174,343,894	\$	174,343,894	\$	70,000,000	

### **Education**

#### General Fund

	Actual FY 2006 (1)			Estimated FY 2007 (2)		Gov Rec FY 2008 (3)		Senate Approp FY 2008 (4)	s	enate Approp vs. Est (5)	Page and Line # (6)
Education, Department of											
Education, Department of Student Achievement/Teacher Quality	\$	69,593,894	\$	104,343,894	\$	174,343,894	\$	174,343,894	\$	70,000,000	PG 26 LN 17
Total Education, Department of	\$	69,593,894	\$	104,343,894	\$	174,343,894	\$	174,343,894	\$	70,000,000	
Total Education	\$	69,593,894	\$	104,343,894	\$	174,343,894	\$	174,343,894	\$	70,000,000	

## Student Achievement and Teacher Quality Program SF 277 - Allocations of the Annual Appropriation

	FY	FY 2002 FY 2003 FY 2004				FY 2005	FY 2006			FY 2007		FY 2008	FY 2009			
National Board Certification	\$ 1,	,900,000	\$	1,400,000	\$	700,000	\$	1,100,000	\$	2,000,000	\$	1,915,000	\$	1,915,000	\$	1,915,000
NBC Support Program		0		0		0		0		0		250,000		250,000		250,000
Ambassador to Education		0		0		75,000		75,000		85,000		85,000		85,000		85,000
Mentoring and Induction	2,	,400,000		4,100,000		4,200,000		3,500,000		4,200,000		4,650,000		4,650,000		4,650,000
Career/Prof. Dev. and Eval. Training	3,	,000,000		1,750,000		1,300,000		175,000		400,000		610,000		695,000		695,000
Praxis II Pilot		500,000		500,000		0		0		0		0		0		0
Variable Pay	1,	,000,000		0		500,000		0		0		0		0		0
Add'l. Prof. Dev. Day(s)		0		0		0		0		10,000,000		10,000,000		0		0
Professional Development		0		0		0		0		0		0		20,000,000		0
Teacher Dev. Academies		0		0		0		0		0		0		1,845,000		0
Market Factor Incentives		0		0		0		0		0		3,390,000		3,390,000		7,500,000
Pay for Performance*		0		0		0		0		0		850,000		1,000,000		2,500,000
Institute for Tomorrow's Workforce		0		0		0		0		0		150,000		0		0
Salaries or Prof. Dev.		0		0		0		0		6,625,000		6,625,000		0		0
Teacher Compensation	31,	,200,000		32,250,000		37,500,000		40,433,894		46,283,894		75,818,894	1	140,513,894		231,748,894
Totals	\$ 40,	,000,000	\$	40,000,000	\$	44,275,000	\$	45,283,894	\$	69,593,894	\$	104,343,894	\$ 1	174,343,894	\$	249,343,894

NBC = National Board Certification

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